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News Release Highlights

3Q2025 Revenue Grew 20% YoY – Results underpinned by diversified portfolio and robust business model

- For the three-month period ended 30 September 2025 ("**3Q2025**"), the Group recorded revenue of S$72 million, representing a 20% year-on-year ("**YoY**") increase. For the nine-month period ended 30 September 2025 ("**9M2025**"), the Group recorded revenue of S$179 million, an increase of 26% YoY. The growth was primarily driven by stronger performance from the Advanced Materials Business Unit ("**AMBU**") and the Industrial Equipment Business Unit ("**IEBU**").

- AMBU remained the Group's largest revenue contributor, growing 27% YoY to S$63 million in 3Q2025. Within AMBU, Advanced Materials – Consumer[1] rose 30% YoY to S$48 million, driven by stronger growth in the Accessories and Wearables segment. Advanced Materials – Industrial[2] increased 33% YoY to S$7 million, supported by stronger contributions from the Precision Engineering and European businesses, while the Automotive segment grew 6% YoY to S$7 million.

- IEBU posted a 38% YoY increase to S$4 million in 3Q2025, reflecting the progressive recognition of equipment sales, while Sydrogen Energy ("**Sydrogen**") grew 19% YoY to S$0.3 million. Group growth was partially moderated by the Nanofabrication Business Unit ("**NFBU**"), which contracted 29% YoY to S$5 million due to lower MLA[3] volumes during a seasonally softer period.

- The Group achieved a GPM[4] of 36% in 9M2025, a slight decline from 37% in the corresponding period in 2024, and an EBITDA[5] margin of 24%, up from 23% in the corresponding period in 2024, mainly due to higher revenue. The Group remained profitable in both 3Q2025 and 9M2025.

- The Group's strategically diversified footprint, closely aligned with key customers, continues to position it well to navigate an evolving operating environment.

[1] Advanced Materials – Consumer comprises 3C (Computer, Communications, and Consumer Electronics)
[2] Advanced Materials – Industrial comprises Precision Engineering, Printing & Imaging, and European business (i.e., Axyntec, EC Europ Coating & MC Europ Coating), excludes Automotive
[3] MLA refers to Micro Lens Array
[4] GPM refers to Gross Profit Margin
[5] EBITDA refers to Earnings before Interest, Tax, Depreciation, and Amortisation

- The Group continues to (i) enhance customer engagement, (ii) streamline and optimise its European operations while expanding customer reach, and (iii) drive growth through the development of next-generation coating equipment and mission-critical advanced materials applications.

Business Outlook:

AMBU:

- Advanced Materials – Consumer business achieved a successful production ramp-up during the quarter, expanding penetration in the watch housing category across multiple brands. The business also continued to diversify its production footprint in response to market demand.
- Advanced Materials – Industrial maintained positive volume trends, supported by a healthy order book in Southeast Asia, sustained demand from the Automotive and Industrial segments in China, and continued contributions from the Group's European entities.

IEBU:

- IEBU remained on a firm growth trajectory across key markets. Equipment deliveries are in progress for customers in the Mold Coater business across Asia and Europe, complemented by steady after-sales service revenue.

NFBU:

- NFBU continued to deliver steady performance in its ongoing programmes while preparing for the next phase of growth. The business is progressing with the preparations for new strategic customers programme targeted for 2026 launch at the Vietnam Plant 2. NFBU also continues to engage in new product introduction ("**NPI**") projects with leading automotive and Korean customers.

Sydrogen:

- Sydrogen continued to strengthen its position as a leading coating service provider in the Chinese fuel cell market. The business also expanded its customer base in Europe, offering both coating services and air-cooled fuel cell solutions.

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About Nanofilm Technologies International Limited (MZH / NANO.SI)

Founded in 1999 and headquartered in Singapore, NTI Nanofilm is a global leader in nanotechnology solutions, specialising in advanced coatings, thin-film equipment, nanofabrication, and hydrogen fuel cell innovations. Leveraging proprietary technologies, the company enhances product performance, durability, and sustainability across industries, including electronics, automotive, medical, and industrial applications.

With a strong international footprint, NTI Nanofilm operates offices and facilities in Singapore, Vietnam, China, Japan, India, and Germany, serving customers worldwide with cutting-edge materials science and precision engineering solutions. Listed on the Singapore Exchange since 2020, NTI Nanofilm is committed to driving innovation and sustainability in high-performance coatings and advanced materials.

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