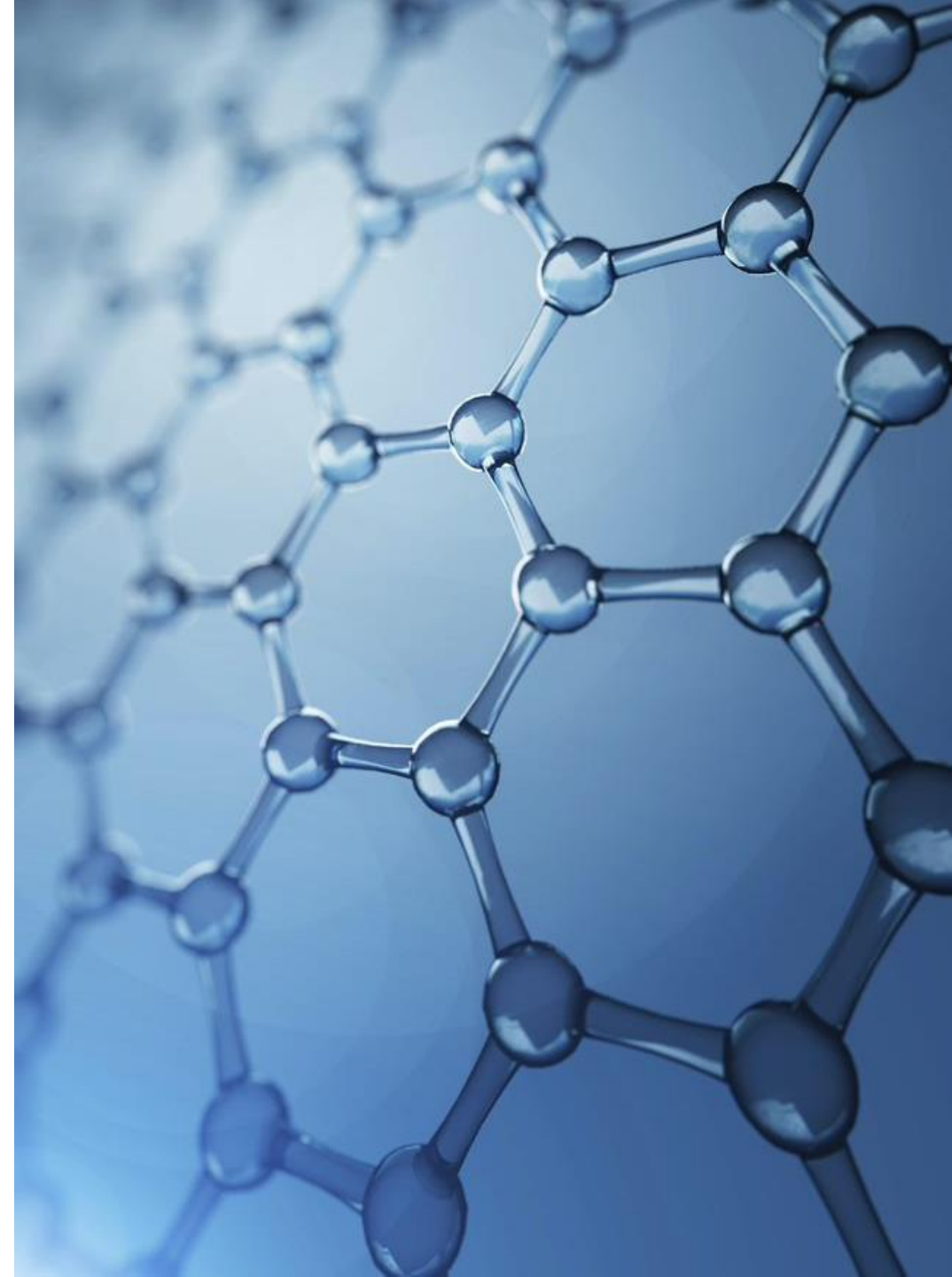




# NANOFILM TECHNOLOGIES INTERNATIONAL

1Q2025 Business Update

April 2025



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# Management Panel



**Dr Shi Xu**

Executive Chairman and  
Group Chief Executive Officer



**Mr Kay Lim**

Group Chief Financial Officer



**Mr Gian Yi-Hsen**

Group Chief Strategy Officer and  
Chief Executive Officer, Sydhrogen



**Mr Ian Howe**

Group Chief Commercial Officer

# Agenda

- **1Q2025 Overview**
- **Outlook**
- **Q&A**





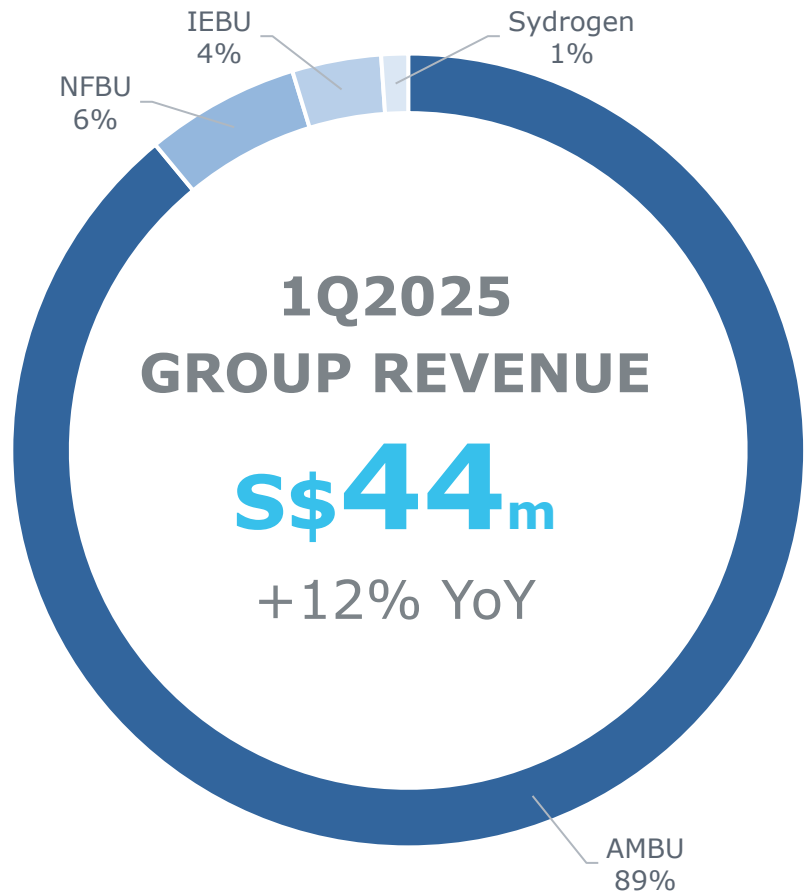
# 1 | Overview

**Mr Kay Lim**

Group CFO



# 1Q2025 Business Update: Delivering steady growth through a diversified platform built for resilience



## 1Q2025 Group Review

- In 1Q2025, NTI continued to execute with discipline and agility, delivering 12% YoY growth despite a challenging market
- Performance reflects the strength of our diversified business portfolio and production bases
- Overall revenue grew 12% YoY, led by AMBU and NFBU, but moderated by IEBU
  - AMBU maintained growth momentum growing 11% YoY:
    - 3C grew 6% YoY
    - Automotive grew 15% YoY
    - Other Industrial segments grew 34% YoY, with contribution from EuropCoating
  - NFBU grew 49% YoY
  - IEBU contracted 24% YoY due to timing of the equipment deliveries
  - Sydrogen saw a 158% growth YoY

# 1Q2025 Business Update (cont'd)



## OPERATING PERFORMANCE

- Continued recovery in Computer and Communication within 3C in AMBU, partially offset by a softer Wearables & Accessories
- 1Q2025 GPM\* was above 27% (33% in 1Q2024) as a result of softer contribution from IEPU

*\*GPM excludes GP contributions from recently acquired EuropCoating*



## GEOGRAPHICAL EXPANSION

- Our strategic diversified footprint, aligned with our key customers, positions us favourably
- **Vietnam:** Initial coating production commenced in Vietnam Plant 2; serving multiple supply chains
- **India:** Small batch coating production for smartphone components has commenced for key customer
- **Germany:** Ontrack with our post-merger integration initiatives for EuropCoating Group and progressing with our market penetration efforts using our differentiated integrated nanotechnology solutions, leveraging Axyntec's and EuropCoating's platforms in Europe



## STRATEGIC PRIORITIES

- Deepening our engagement with international and local customers through our expanded footprint
- Expanding in Europe through Axyntec and EuropCoating Group acquisitions
- Advancing next-generation coating equipment to drive growth across new and existing customer segments

# 2 | Outlook

**Mr Gian Yi-Hsen**

Group CSO and  
CEO, Sydgen





## Global Tariff Impact: No material direct exposure to US

	Primary Markets/ Operations	Tariff Exposure	Strategic Pathways
<b>AMBU</b>	<p><b><u>Consumer</u></b> China / India / Vietnam</p> <p><b><u>Industrial</u></b> China / Europe / Japan / Singapore / US</p>	<p><b><u>Consumer</u></b> Indirect</p> <p><b><u>Industrial</u></b> Mostly Indirect</p>	<ul style="list-style-type: none"> <li>▪ Geographical expansion into Vietnam, India, and Europe makes us more resilient</li> <li>▪ We will continue to focus on providing a diversified and agile global platform for our global customers</li> <li>▪ As a Singapore-based company, we are in a good position to support our key customers in multiple geographies</li> </ul>
<b>IEBU</b>	China / Europe / Japan	Indirect	<ul style="list-style-type: none"> <li>▪ Continue focus on equipment sales in APAC and EU</li> <li>▪ Singapore HQ offers optionality for future exports</li> </ul>
<b>NFBU</b>	China / Vietnam	Indirect	<ul style="list-style-type: none"> <li>▪ Continue focus on customer diversification</li> <li>▪ Our diversified and agile production footprint allows us to calibrate and meet our end-customers' supply chain needs in time</li> </ul>
<b>Sydrogen</b>	China / Japan	Indirect	<ul style="list-style-type: none"> <li>▪ No immediate changes due to focus on APAC and EU</li> </ul>

# Overall Outlook

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## MARKET ENVIRONMENT

- The global operating environment remains complex and uncertain from tariff developments



## CORE EXECUTION PRIORITIES

- **Operationalising our global footprint** to enhance customer proximity, supply chain resilience, and commercial agility in key markets
- **Strengthening technology differentiation** through scalable, high-efficiency platforms that enhance BU productivity and unlock third-party opportunities
- **Advancing sustainability-led innovation** through new energy applications, reinforcing our role in the transition to cleaner technologies

Our **resilience** to macro risks is underpinned by our **diversified industry exposure and geographic presence**, involvement in **high-growth sectors**, and **minimal direct US trade**

# 3 | Q&A



**THANK YOU**